

“TRANSLATION”

RH 099/2011

22nd February 2011

Subject: Publicity of the Notice of the Shareholders’ Annual General Meeting
Year 2554 (B.E.)
Attention: The President of the Stock Exchange of Thailand

We, Ratchaburi Electricity Generating Holding Public Company Limited (“the Company”), would like to inform the Stock Exchange of Thailand that the Notice of the Shareholders’ Annual General Meeting Year 2554 (B.E.) and its enclosed documents, that are identical to the Notice to be disseminated to the shareholders, are posted on the Company’s website (www.ratch.co.th) since 22nd February 2011.

The Shareholders’ Annual General Meeting Year 2554 (B.E.) will be convened on Monday 28th March 2011 at 2.30 p.m. at Vibhavadi Ballroom, the Sofitel Centara Grand Bangkok Hotel, No. 1695 Phaholyothin Road, Chatuchak District, Bangkok.

Please be informed accordingly and kindly disseminate the information herein to investors.

Yours sincerely,

(Noppol Milinhangoon)
President

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