

(“TRANSLATION”)

RH 090/2011

11th February 2011

Subject : The Resignation of Independent Director

Attention : The President of the Stock Exchange of Thailand

Ratchaburi Electricity Generating Holding Public Company Limited (“the Company”) would like to inform the Stock Exchange of Thailand that Mr. Sommai Khowkachaporn, an Independent Directors, has resigned from his position, effective since 10th February 2011 onwards.

The selection for new director is on process and the appointment will be informed later on.

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

Mr. Noppol Milinhanggoon
President

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