

(“TRANSLATION”)

RH 499/2010

19th November 2010

Subject : The Acknowledgement of Banpu's Disposal of the Company's Shares

Attention : The President of the Stock Exchange of Thailand

Reference is made to the report by Banpu Public Company Limited Group on 19th November 2010 to the Stock Exchange of Thailand regarding the disposal of all the shares they hold in Ratchaburi Electricity Generating Holding Public Company Limited ("the Company"). Please be informed that the Company acknowledges the transaction as described in the said report.

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

(Mr. Noppol Milinthanggoon)
President

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