

(“TRANSLATION”)

RH 492/2010

10th November 2010

Subject : The Establishment of Nam Ngum 3 Power Company Limited
Attention : The President of the Stock Exchange of Thailand
Reference: 1. Letter No. RH 516/2006 dated 18th December 2006 entitled “Investment in Hydroelectric Power Plant Project – Nam Ngum 3”
2. Letter No. RH 296/2008 dated 14th July 2008 entitled “Shareholders Agreement for Nam Ngum 3 Hydroelectric Power Project”
3. Letter No. RH 079/2010 dated 11th March 2010 entitled “The Entering into the Tariff MOU of Nam Ngum 3 Hydroelectric Power Project”

Referring to the above notifications made by Ratchaburi Electricity Generating Holding Public Company Limited (“the Company”) to the Stock Exchange of Thailand (“the SET”) regarding the investment to develop the Nam Ngum 3 Hydroelectric Power Project (“the Project”), the Company would like to inform the SET that the Project's company registration has been completed since 28th October 2010. The Company holds 25 per cent stakes in this joint investment company. The details are as follows.

Name of the Company : Nam Ngum 3 Power Company Limited
Office Address : No. 026, Unit 02, Kaysone Phomvihane Avenue, Ban Phonexay, Xaysettha District, Vientiane Capital, Lao People’s Democratic Republic
Registered Capital : USD 300,000 which are divided into 3,000 ordinary shares valuing USD 100 each.
Main Objectives : To operate the Nam Ngum 3 Hydroelectric Power Project.

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

(Mrs. Darunee Abhinoraseth)
Senior Vice President - Finance
Acting on behalf of President

Corporate Secretary Office
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