

- TRANSLATION -

RH 368/2010

15 September 2010

Subject: Invitation to Shareholders to Propose Agenda Item (s) and/or Nomination of Director (s) for the Shareholders' Annual General Meeting Year 2011  
Attention: President of the Stock Exchange of Thailand

In pursuance to the policy determined by the Board of Directors of Ratchaburi Electricity Generating Holding Public Company Limited ("The Company") to render fair and equitable treatment to all shareholders, the Company will offer the opportunity to its minor shareholders to propose in advance the agenda item (s) and/or qualified candidate (s) to be elected as the Company's Director (s) at the shareholders' annual general meeting every year. Please be notified that for the Shareholders' Annual General Meeting Year 2010, the proposals from shareholders are cordially invited during 1<sup>st</sup> October 2010 and 31<sup>st</sup> December 2010.

The shareholder eligible to make the proposal is one individual shareholder or combined shareholders holding not less than 300,000 shares individually or aggregately and holding the shares for at least 1 year until the date the proposal is made. The criteria, procedures, submission channel, and other related details stipulated to ensure the transparency and that the decision is made upon the Company's benefit, are announced on the Company's website at [www.ratch.co.th](http://www.ratch.co.th).

Please be informed accordingly and kindly disseminate the information herein to the shareholders.

Sincerely yours,

(Mr. Noppol Milinthanggoon)  
President

Corporate Secretary Office  
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