

(“TRANSLATION”)

RH 398/2010

8th September 2010

Subject : The Establishment of the Oversea Subsidiary Companies

Attention : The President of the Stock Exchange of Thailand

Reference: Letter No. RH 467/2009 dated 29th October 2009 entitled “The Establishment of RH International Corporation Limited”

Referring to the above notification made by Ratchaburi Electricity Generating Holding Public Company Limited (“the Company”) to the Stock Exchange of Thailand (“the SET”) regarding the registration of its subsidiary; RH International Corporation Limited (the Company holds 99.99 per cent stakes), the Company would like to inform the SET that 2 subsidiaries had been established using the Company's cash flow with the objective to operate the investment in power business internationally. This is in accordance with the Board of Directors' resolution No.8/2009 held on 20th July 2009. The details are as follows.

1. RH International (Mauritius) Corporation Ltd. located at 4th Floor, Ebene Skies, Rue de L'Institut, Ebene, Mauritius and wholly own by RH International Corporation Limited. It was registered on 5th August 2010 with registered capital of USD 130,000 which are divided into 130,000 ordinary shares valuing USD 1 each.

2. RH International (Singapore) Corporation Pte. Ltd. located at 1 Temasek Avenue, #27-01 Millenia Tower, Singapore 039192 and wholly own by RH International (Mauritius) Corporation Ltd. It was registered on 6th September 2010 with registered capital of SGD 120,000 which are divided into 120,000 ordinary shares valuing SGD 1 each.

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

(Mr. Noppol Milinthanggoon)
President

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