

(“TRANSLATION”)

RH 346/2010

16<sup>th</sup> August 2010

Subject : The Entering into the Tariff MOU of Xe-Pian Xe-Namnoy Hydroelectric Power Plant Project in Lao People’s Democratic Republic

Attention : The President of the Stock Exchange of Thailand

Reference: Letter No. RH 503/2008 dated 17<sup>th</sup> November 2008 entitled “Project Development Agreement for Xe-Pian Xe-Namnoy Hydroelectric Power”

Referring to the above notification made by Ratchaburi Electricity Generating Holding Public Company Limited (“the Company”) to the Stock Exchange of Thailand (“the SET”) regarding the investment to develop the Xe-Pian Xe-Namnoy Hydroelectric Power Plant Project (“the Project”) that is located in Lao People’s Democratic Republic (“Lao PDR”). The Company would like to inform its progression to the SET that on 16<sup>th</sup> August 2010, the Tariff MOU for the Project has been signed by the Company and its partners with the Electricity Generating Authority of Thailand.

The Xe-Pian Xe-Namnoy Hydroelectric Power Plant Project is the joint-investment between Ratchaburi Electricity Generating Holding Public Company Limited (25 per cent), SK Engineering & Construction Company Limited (26 per cent), Korea Western Power Company Limited (25 per cent) and the government of Lao PDR (24 per cent). It is located in Attapue and Jampasak provinces, Lao People’s Democratic Republic with installed capacity of 390 megawatts. The Commercial operation is tentatively scheduled in 2018.

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

(Mr. Noppol Milinthangoon)  
President

Corporate Secretary Office  
Tel. 66(0) 2794 9510  
66(0) 2794 9515-6  
Fax. 66(0) 2794 9929